



* Doing together what we cannot do alone

Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of Friends In Deed through a provision in my/our estate plans, and with this letter we are informing Friends In Deed of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time. For documentation purposes, the full legal name of the organization is The FID Group and the DBA is Friends In Deed. This is a 501(c)(3) tax-exempt, charitable organization, EIN 95-1644608.

Name

Name (If applicable)

Address, City, State ZIP

Phone

Email

I/we have made a provision to leave a legacy to Friends In Deed through my/our:

_____ will

_____ retirement plan or IRA

_____ other

_____ living trust

_____ life insurance policy

_____ I/we wish to inform Friends In Deed, for long-term planning purposes only, that the current value of my/our future gift is: \$_____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount my/our estate is not legally bound by the statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

_____ You may publish my/our name(s), without any dollar amounts, in your lists of Friends In Deed Legacy Society members as a motivation for others to leave a future gift to benefit Friends In Deed.

_____ I/we do not want my/our name(s) published.

Signature

Signature (if applicable)

Date

Date